



Insurance Department

State of Utah

GARY R. HERBERT
Governor
SPENCER J. COX
Lieutenant Governor
TODD E. KISER
Acting Commissioner

State of Utah Title and Escrow Commission Meeting Meeting Information

Date: September 8, 2014 **Time:** 9:00AM **Place:** East Bldg., Copper Room

MEMBERS

COMMISSION MEMBERS

Chair, Jeff Wiener (*Insurer, Salt Lake Cnty*) Matt Sager, (*Insurer, Maricopa Cnty, AZ*)
Co-Chair, Larry Blake (*Agency, Washington Cnty*) Kirk Smith, (*Agency, Weber Cnty*)
Sylvia Andersen, (*Public Member, Salt Lake Cnty*)

DEPARTMENT STAFF

Perri Babalis, *AG Counsel* Brett Barratt, *Deputy Comm.* Mark Kleinfield, *ALJ*
Suzette Green-Wright, *MC Dir.* Tammy Greening, *Examiner* Jilene Whitby, *PIO Recorder*

AGENDA

General Session: (Open to the Public)

- **Welcome** / Jeff Wiener, Chair
- **Adopt Minutes of Previous Meeting**
- **Reports**
 - Concur with Licensee Report / Tammy
 - Concur with Complaint & Enforcement Report for July & August / Suzette
 - Request for Dual Licensee Expedited Request: None
 - Request for Attorney Exemption: None
- **Administrative Proceedings Action** / Mark Kleinfield, ALJ
 - **Stipulation & Order:**
 - Magellan Title: ECase 3511
 - Fidelity National Title Ins. Co. & Chicago Title Ins. Co.: ECase 3376
 - Request for a Hearing: None
 - Order to Show Cause: None
 - **Informal Adjudicative Proceeding & Order:**
 - Artisan Title Insurance Agency, Inc.: ECase 3528
 - Real Advantage Title Insurance Agency, LLC: ECase 3527
 - Notice of Formal Adjudicative Proceeding: None
- **New Business**
 - Who is Responsible for Escrow Records When Title Agency Closes? / Matt
- **Old Business**
 - Status of Rule R592-16: Prohibited Escrow Settlement Closing Transactions / Brett
 - Discuss Retention of Escrow Records / Matt/ Jeff/ Brett/ Perri
- **Other Business**
- **Hot Topics**

Executive Session (Closed to Public)

- **Adjourn:**
- **Next Meeting:** **October 20**, 2014, Copper Room

2014 Meeting Schedule

(2nd Monday except in October)

~~Jul 14~~ ~~Aug 11~~ Sept 8 **Oct 20** Nov 10 Dec 8